



P/C Appointment Sheet

Lead Gem USA

Face to Face Appt

Sunset Plumbing & Heating

Appointment Type

Company

Peggy Smart

Dan Thompson

Contact

Decision Maker

Company Information

(215) 542-9854

peggy@sunsetplb.com

05/20/2024 – 10:30am

Company Phone #

Email Address

Appointment Date & Time

402 Thompson St, Philadelphia, PA 19102

Company Address

06/20/2024 RP - I spoke with Peggy. She is interested in bids on the GL, P/C, WC, auto etc. Nationwide will no longer be insuring their company. Email her an appt confirmation today ASAP. She ordered her loss runs and will provide all the DEC sheets, payroll info and any other company info you require. All info has been confirmed.

07/15/2024

Nationwide

Package X-Date

Package Carrier

07/15/2024

Nationwide

WC X-Date

WC Carrier

07/15/2024

Nationwide

Auto X-Date

Auto Carrier

12

1

Employees

Company Vehicles



[OFFICE ADDRESS]

[PHONE NUMBER]

[EMAIL]